



**ST. MARTIN'S
ENDOWMENT FUND**

**THE ENDOWMENT FUND
&
PLANNED GIVING**



PLANNED GIVING

**WE ARE ALL STEWARDS OF OUR
ACCUMULATED ASSETS**

**PLANNED GIVING ASSURES
THAT ASSETS ARE
DISTRIBUTED THE WAY **YOU**
DESIRE**



THE ENDOWMENT FUND

**A FUND TO PROPERLY
MANAGE DESIGNATED GIFTS
IN ACCORDANCE WITH
DONOR'S DESIRE**



THE ENDOWMENT FUND

**PURPOSE: “FURTHER THE
WORK OF CHRIST’S CHURCH
BY SUPPORTING THE WORK
OF ST. MARTIN’S BOTH IN THE
COMMUNITY AND THE WORLD
AT LARGE”**



THE ENDOWMENT FUND

**CORPUS OF GIFTS WILL BE
MAINTAINED IN PERPETUITY**

**GRANTS FROM FUND WILL BE
MADE FROM TOTAL RETURN
EARNED**



THE ENDOWMENT FUND

**GRANTS WILL BE AVAILABLE
FOR USE IN ST MARTIN'S
MINISTRY**



THE ENDOWMENT FUND

**RUN BY VESTRY APPOINTED
COMMITTEE**

**QUARTERLY REPORTS TO
VESTRY**

**YEARLY REPORT TO PARISH
AT ANNUAL MEETING**



THE ENDOWMENT FUND

**CONSIDERED LONG TERM
ASSETS**

**CREATE RELIABLE SOURCE OF
INCOME FOR ST. MARTIN'S
MINISTRY**



THE ENDOWMENT FUND

**ENABLE US TO DO GOD'S
WORK IN WAYS WE COULD NOT
DO WITHOUT THESE FUNDS**

**A WAY TO BEGIN TO MOVE
BACK TO 50/50 PHILOSOPHY
THAT ST. MARTIN'S WAS
FOUNDED ON**



PLANNED GIVING

IMMEDIATE GIFTS

DEFERRED GIFTS

LIFE INCOME GIFTS